

精英匯集團控股有限公司

BExcellent Group Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立之有限公司)

SHARE OFFER

Number of Offer Shares : 125,000,000 Shares
Number of Public Offer Shares : 12,500,000 Shares (subject to adjustment)
Number of Placing Shares : 112,500,000 Shares (subject to adjustment)
Offer Price : Not more than HK\$1.10 per Offer Share and expected to be not less than HK\$0.90 per Offer Share (payable in full on application in Hong Kong dollars, plus 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee and subject to refund)
Stock Code : 1775

股份發售

發售股份數目 : 125,000,000 股股份
公開發售股份數目 : 12,500,000 股股份 (可予調整)
配售股份數目 : 112,500,000 股股份 (可予調整)
發售價 : 不高於每股發售股份 1.10 港元及預期不低於每股發售股份 0.90 港元 (須於申請時以港元繳足，另加 1% 經紀佣金、0.0027% 證監會交易徵費及 0.005% 聯交所交易費，可予退還)
股份代號 : 1775

Application Form 申請表格

Please read carefully the prospectus of BExcellent Group Holdings Limited (the "Company") dated 30 June 2018 (the "Prospectus") (in particular, the section on "How to Apply for Public Offer Shares" in the Prospectus) and the guidelines on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong ("SFC") and the Registrar of Companies in Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents delivered to the Registrar of Companies and available for inspection in Hong Kong" in Appendix V to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Stock Exchange, the HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Information Collection Statement" which sets out the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

Nothing in this Application Form or the Prospectus constitutes an offer to sell or a solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction other than Hong Kong. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the Securities Act or the applicable laws of other jurisdictions.

The allocation of Offer Shares between the Public Offer and the Placing is subject to adjustment as detailed in the paragraph headed "Structure and Conditions of the Share Offer – The Public Offer – Reallocation" in the Prospectus. In particular, the Sole Bookrunner (for itself and on behalf of the Underwriters) may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL1-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be reallocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 25,000,000 Shares).

To: BExcellent Group Holdings Limited (the "Company")
The Sole Sponsor
The Sole Bookrunner
The Public Offer Underwriter

在填寫本申請表格前，請仔細閱讀精英匯集團控股有限公司(「本公司」)於2018年6月30日刊發的招股章程(「招股章程」)(尤其是招股章程「如何申請公開發售股份」一節)及刊於本申請表格背面的指引。除本申請表格另有界定者外，招股章程已界定的詞語在本申請表格中具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對本申請表格內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同各份白色及黃色申請表格、招股章程及招股章程附錄五「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定，送交香港公司註冊處處長登記。聯交所、香港結算、證監會及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下務請注意標題為「個人資料收集聲明」一段所載本公司及其香港股份過戶登記處有關個人資料及遵守個人資料(私隱)條例的政策及慣例。

本申請表格或招股章程所載者概不構成出售要約或要約購買的游說，而在香港以外的任何司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得在或向美國境內直接或間接派發，而此項申請亦不是美國出售股份的要約。發售股份並無亦將不會根據1933年美國證券法(「經修訂」)(「美國證券法」)或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國證券法及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。發售股份現正依據美國證券法S規例以及進行發售及出售的各司司法權區適用法例於離岸交易中在美國境外提早發售及出售。將不會於美國進行發售股份的公開發售。

在任何根據有關司法權區法律不得發送、派發或複製本申請表格及招股章程的司法權區內，本申請表格及招股章程概不得以何方式發送、派發或複製(全部或部分)。本申請表格及招股章程僅致予閣下本人。概不得發送或派發或複製本申請表格及招股章程的全部或部分。如未能遵守此項指令，可能違反美國證券法或其他司法權區的適用法律。

公開發售與配售之間的發售股份的分配可按照招股章程「股份發售的架構及條件—公開發售—重新分配」一段所詳述予以調整。尤其是，獨家賬簿管理人(為其本身及代表包銷商)可將發售股份由配售重新分配至公開發售，以滿足根據公開發售作出的有效申請。根據聯交所發出的指引函HKEX-GL1-18，倘並非根據上市規則第18項應用指引進行有關重新分配，於有關重新分配後可重新分配至公開發售的發售股份總數最多不得超過向公開發售所作初步分配的兩倍(即25,000,000股股份)。

致：精英匯集團控股有限公司(「貴公司」)
獨家保薦人
獨家賬簿管理人
公開發售包銷商

1 We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for HK eIPO White Form Applications submitted via Banks/Stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our HK eIPO White Form service in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including 1% brokerage fee, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate an interest for, any Offer Shares under the Placing nor otherwise participate in the Placing;
- understand that these declarations and representations will be relied upon by the Company, Sole Bookrunner and their respective agents or nominees in deciding whether or not to make any allotment of Public Offer Shares in response to this application;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in this Application Form) to send any share certificate(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- request that any e-Refund payment instructions be despatched to the application payment bank account where the applicants had paid the application monies from a single account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, Sole Bookrunner and/or the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, Sole Bookrunner and the Underwriters (and their respective agents or nominees) and other parties involved in the Share Offer are entitled to rely on any warranty or representation made by us or the underlying applicants.

- 按照招股章程及本申請表格的條款及條件，並在組織章程細則的規限下，申請以下數目的公開發售股份；
- 隨附申請認購公開發售股份的全數款項(包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；
- 承諾及確認相關申請人及相關申請人為其利益提出申請之人士並無申請或承諾或表示有意認購或收取或獲配售或分配(包括有條件及/或暫定)，且不會申請或承諾或表示有意認購配售的發售股份，或以其他方式參與配售；
- 明白 貴公司、獨家賬簿管理人以及彼等各自代理人或代名人將依賴該等聲明及陳述，以決定是否就本申請配發任何公開發售股份；
- 授權 貴公司將相關申請人的姓名/名稱列入 貴公司股東名冊內，作為任何將配發予相關申請人的公開發售股份的持有人，並(在符合本申請表格所載的條款及條件的情況下)根據本申請表格及招股章程所載程序按本申請表格上所示地址以普通郵遞方式寄發任何股票(如適用)，郵遞風險概由該相關申請人自行承擔；
- 要求將任何電子退款指示發送到申請人以單一賬戶繳交申請認購款項的申請付款銀行賬戶內；
- 要求任何以多個銀行賬戶繳交申請認購款項的申請人的退款支票以相關申請人為抬頭人；
- 確認各相關申請人已細閱本申請表格及招股章程所載的條款、條件及申請手續並同意受其約束；
- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致 貴公司、獨家保薦人、獨家賬簿管理人及/或包銷商須遵從香港以外任何地區的法律或法規的任何規定(不論是否具有法律效力)；
- 同意本申請、任何對本申請的接納以及因而產生的合約，將受香港法律規管并按其詮釋；及
- 同意 貴公司、獨家保薦人、獨家賬簿管理人及包銷商(及彼等各自的代理人或代名人)以及參與股份發售的其他各方有權依賴吾等或相關申請人作出的任何保證或陳述。

Signature 簽名：

Date 日期：

Name of signatory
簽署人姓名：

Capacity 身份：

2 We, on behalf of the underlying applicants, offer to subscribe for 吾等代表相關申請人提出認購

Total number of Shares
股份總數

Public Offer Shares (on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form).
公開發售股份(代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟)。

3 A total of 隨附共

Cheque(s)
支票

Cheque number(s)
支票編號

are enclosed for a total sum of 其總金額為

HK\$ 港元

Name of bank
銀行名稱

4 Please use BLOCK letters 請以正楷填寫

Name of HK eIPO White Form Service Provider 網上白表服務供應商名稱		HK eIPO White Form Service Provider ID 網上白表服務供應商身份證明	
Chinese Name 中文名稱			
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼	
Address 地址	For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交		
	Broker No. 經紀號碼		
Broker's Chop 經紀印鑑			

For bank use 此欄供銀行填寫

GUIDELINES TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on this Application Form.

1 Sign and date the Application Form in Box 1. Only written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form services** in relation to the Public Offer, which was released by the SFC.

2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Application details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

3 Complete your payment details in Box 3.

You must state in this box the number of cheques you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicants(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Ting Hong Nominees Limited – BExcellent Public Offer";
- be crossed "Account Payee Only";
- not be post dated; and
- be signed by the authorised signatories of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company and Sole Bookrunner have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

Insert your details in Box 4 (using BLOCK letters).

4 You should write the name, ID and address of the HK eIPO White Form Service Provider in this box. You should also include the name and telephone number of the contact person at your place of business and where applicable, the Broker No and Broker's Chop.

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "**Ordinance**") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and/or the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Refund payment instructions, and/or the despatch of refund check(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Refund payment instructions/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications, any other verification or exchange of information;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and Shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and successor registrars;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this form, you agree to all of the above.

填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(以數字填寫)。

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份證明及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該光碟的密封信封(如有)必須放進印有閣下公司印鑑的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由在香港開設的港元銀行賬戶開出；
- 出示閣下(或閣下代理人)的賬戶名稱；
- 註明抬頭人為「鼎康代理人有限公司—精英匯公開發售」；

- 以「只准入抬頭人賬戶」劃線方式開出；
- 不得為期票；及
- 由網上白表服務供應商的授權簽署人簽署。

倘未能符合任何此等規定或倘支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下的責任是確保所遞交的支票的詳細資料，與就有關本申請遞交的光碟或資料檔案所載的申請詳細資料相符。倘出現差異，本公司及獨家賬簿管理人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上閣下的詳細資料(用正楷)。

閣下必須在本欄填上網上白表服務供應商的名稱、身份證明及地址。閣下亦必須填寫閣下辦公地點的聯絡人士的姓名及電話號碼及(如適用)經紀號碼及經紀印鑑。

個人資料收集聲明

個人資料(私隱)條例(「條例」)之主要條文於1996年12月20日在香港生效。此份個人資料收集聲明是向股份申請人及持有人說明本公司及香港股份過戶登記處就個人資料及條例而制訂之政策及措施。

1. 收集閣下個人資料之原因

證券申請人或證券登記持有人申請證券或將證券轉往其名下，或將名下證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及／或香港股份過戶登記處提供其最新之準確個人資料。

若未能提供所需資料，可能會導致本公司及／或香港股份過戶登記處拒絕或延誤閣下之證券申請或不能使閣下之證券過戶生效或未能提供服務，亦可能妨礙或延誤閣下成功申請之公開發售股份之登記或過戶及／或發送股票及／或發送電子退款指示及／或寄發閣下應得之退款支票。

證券持有人提供之個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

2. 資料用途

證券持有人之個人資料可被使用及以任何方式持有及／或保存，以作下列用途：

- 處理閣下之申請及電子退款指示／退款支票(如適用)及核實是否遵守本表格及招股章程所載條款及申請手續；

- 為證券持有人登記新發行證券或轉往其名下或由其名下轉讓予他人之證券，包括(如適用)以香港結算代理人之名義登記；

- 保存或更新本公司證券持有人名冊；

- 進行或協助進行簽名核對或任何其他核對或交換資料；

- 使香港及其他地區之所有適用法律及法規獲得遵守；

- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格；

- 寄發本公司及其附屬公司之公司通訊；
- 編製統計資料及股東資料；
- 遵照法例、法規或規例之規定作出披露；
- 透過報章公佈或其他方式披露成功申請人士之身份；

- 披露有關資料以便作出權益索償；及

- 與上述有關之任何其他附帶或相關目的及／或致使本公司及其香港股份過戶登記處解除彼等對證券持有人及／或監管機構之責任及證券持有人不時同意之任何其他目的。

3. 轉交個人資料

本公司及香港股份過戶登記處會將證券持有人的個人資料保密，但本公司及其香港股份過戶登記處可能會就上述目的作出彼等視為必要之查詢以確定個人資料之準確性，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料(不論在香港境內或境外)：

- 本公司或其委任之代理，例如財務顧問、收款銀行及接管者過戶登記總處；
- 當申請人要求將證券存入中央結算系統，則包括在運作中央結算系統方面須使用個人資料之香港結算及香港結算代理人；

- 任何向本公司及／或香港股份過戶登記處提供與其各自業務運作有關之行政、電訊、電腦、付款或其他服務之代理、承辦商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機關；及

- 與證券持有人有或擬有業務往來之任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 個人資料的保留

本公司及其證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

5. 查閱及更正個人資料

條例賦予證券持有人權利以確定本公司或其香港股份過戶登記處是否持有其個人資料，並有權索取有關資料副本及更正任何不確之資料。根據條例規定，本公司及香港股份過戶登記處有權就處理任何查閱資料之要求收取合理費用。就條例而言，所有關於查閱資料或更正資料或關於政策及措施之資料及所持有資料類別之要求，應向本公司之公司秘書或(視情況而定)香港股份過戶登記處屬下之私隱權條例事務主任提出。

閣下簽署本表格，即表示同意上述所有規定。

DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) together with a sealed envelope containing the CD-Rom, must be submitted to the following address of **DBS Bank (Hong Kong) Limited** by 4:00 p.m. on Friday, 6 July 2018:

12/F, One Island East,
18 Westlands Road,
Quarry Bay,
Hong Kong

遞交本申請表格

此填妥申請表格，連同適當支票及裝有相關唯讀光碟的密封信封，必須於2018年7月6日(星期五)下午四時正前，送達星展銀行(香港)有限公司下列地址：

香港
鯉魚涌華蘭路18號
港島東中心12樓