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## **BExcellent Group Holdings Limited**

### **精英匯集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1775)**

#### **LITIGATION – INFORMATION UPDATE**

Reference is made to the paragraph headed “Legal and Regulatory – Litigation” under the section headed “Business” in the prospectus of the Company dated 30 June 2018 (“**Prospectus**”) in relation to a litigation involving Beacon College (an indirect wholly-owned subsidiary of the Company). Capitalised terms used in this announcement have the same meanings as those defined in the Prospectus, unless defined herein or the context requires otherwise.

On 26 July 2018, the Tutorial Services Provider served a Statement of Claim on Beacon College.

Pursuant to the Statement of Claim, the Tutorial Services Provider claims against Tutor G and Beacon College for (i) damages to be assessed by the Court for being liable for breach of the Previous Service Contract (in the case of Tutor G) and in tort for procuring Tutor G in breach of the Previous Service Contract (in the case of Beacon College); (ii) interests; (iii) costs; and (iv) further or other relief as may be ordered by the Court.

The Company is seeking legal advice on the litigation in defending the case. In view of the indemnities provided by the Controlling Shareholders under the Deed of Indemnity, the Company considers that the outcome of the litigation is unlikely to have any material adverse financial impact on the Group. Further details of the litigation and the Deed of Indemnity are set out in the Prospectus. The Company will keep the shareholders and potential investors of the Company informed of any further material developments in connection with the litigation by way of further announcement(s) as and when appropriate in accordance with the Listing Rules.

By order of the Board  
**BExcellent Group Holdings Limited**  
**Leung Ho Ki, June**  
*Chairman and Executive Director*

Hong Kong, 1 August 2018

*As at the date of this announcement, the executive Directors are Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai; the non-executive Director is Dr. Shen Xu Hui and the independent non-executive Directors are Mr. Kwan Chi Hong, Mr. Li Kai Sing, and Professor Wong Roderick Sue Cheun.*