

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	ed 31 July 2018				
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer BExcellent Group Holdings Limited					
Date Submitted 0	06/08/2018				
I. Movements in Authorised S	hare Ca	pital			
1. Ordinary Shares					
(1) Stock code : <u>1775</u>	Descrip	tion:	BEXCELLE	ENT GP	
On anima Palaman and 40 July 200		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Opening Balance as at 13 July 2018 (See Remarks)	y 2016 -	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the month	l <u>-</u>	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : N/A	Description : N/A			\	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	month_				
Increase/(decrease)	-				
Balance at close of the month	l <u>-</u>				

2. Preference Shares Stock code : N/A Descrip	otion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descrip	otion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	end of the month	(HK\$):	100,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Opening Balance as at 13 July 2018				
(See Remarks)	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (21/06/2018) Ordinary shares Nil Nil Nil Nil Nil 25,000,000 (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the Description of warrants	e Issuer which Currency of nominal	Nominal value at close of preceding	Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month		month
1. N/A						
<u> </u>						_
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /)				
2.N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.N/A						
Stock code (if listed) Class of shares						
icauchla (Nata 1)						
Cubacrintian price						
EGM approval date						
(if applicable)	, , ,	`				
	(/ /)				
4.N/A						
(/ /)						_
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)	N/A	=
			•	ice shares)	N/A	_
			()	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)	N	NI C
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
-	_					
-						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
0.1471						
	<u> </u>					
				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u></u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T: (-1.0. (0. "		N1/0	
			Total C. (Ordina	ary shares) ce shares)	N/A N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)	N/A	N/A
-	5.16.166 (1.1616 1)	14/71	
2	N/A		
	14/71		
-			
-			
-	shares (Note 1)	N/A	N/A
-	Silates (Note 1)	IN/A	IN/A
3	N/A		
J	IV/A		
-			
-			
-	shares (Note 1)	N/A	N/A
-	Silaies (Note 1)	IN//T	IN//_
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A	-
-	(Other class)	N/A	-
	(Other class)	IN/A	-

Other Movements in Issued Share Capital			
		No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue			month
Class of shares issuable (Note 1)			
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A
Class of sharesissuable (Note 1)			
2. Open offer At price: State Issue and allotment date: (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	<u>N/A</u>
Class of sharesissuable (Note 1)			
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A
Class of sharesissuable (Note 1)			
4. Bonus issue Issue and allotment date: (dd/mm/yyyy))		
EGM approval date: (/ / (dd/mm/yyyy))		
		N/A	N/A

	Type of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares				
			State	issuable (Note 1)	(/ /)		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(1000)			N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd//////yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(damin'ny yyy)			N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of n shares issuer wl may b issue pursua thereto a close of montl	of hich e d int as at the
10. Other (Please specify) At price : State currency	Class of sharesissuable (Note 1))			
	date : (dd/mm/yyyy) EGM approval date: (/ / / (dd/mm/yyyy))	N/A	N	/A
	Total E. (Ordinary sh (Preference sh (Other o	ares	N/A	- - -	
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1)	NIL	
		(2)	N/A	
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to	E):		N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of	A to		N/A	
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movemo	ents i	in Issued St	nare	

Remarks (if any):
The shares of the Issuer were listed on the Main Board of The Stock Exchange of Hong Kong Limited
on 13 July 2018
Submitted by: Mr. Choi Shing Wai
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.