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BExcellent Group Holdings Limited

精英匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1775)

LITIGATION – INFORMATION UPDATE

Reference is made to the announcement of the Company dated 1 August 2018 (“**Announcement**”) in relation to the legal action commenced by the Tutorial Services Provider. Capitalised terms used in this announcement have the same meanings as those defined in the Announcement, unless defined herein or the context requires otherwise.

The Board announces that a Defence against the alleged claims by the Tutorial Services Provider (“**Defence**”) has been filed by Beacon College with the High Court of the Hong Kong Special Administrative Region on 22 October 2018 under HCA 546 of 2018 (“**Action**”). In the Defence, Beacon College denies any liability in the Action and that Tutorial Services Provider is entitled to the relief as claimed in the Tutorial Services Provider’s Statement of Claim against Beacon College.

Beacon College has obtained legal advice and considers that it has solid grounds to defend against the claims. Beacon College will continue to uphold its rights in the Action.

The Company will keep the shareholders and potential investors of the Company informed of any further material developments in connection with the litigation by way of further announcement(s) as and when appropriate.

By order of the Board
BExcellent Group Holdings Limited
Leung Ho Ki, June
Chairman and Executive Director

Hong Kong, 22 October 2018

As at the date of this announcement, the Company’s executive Directors are Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai; the non-executive Director is Dr. Shen Xu Hui and the independent non-executive Directors are Mr. Kwan Chi Hong, Mr. Li Kai Sing, and Professor Wong Roderick Sue Cheun.