

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 October 201	18		
To : Hong Kong Exchanges and Clearing Limited					
Name of Issuer BExcellent Group Holdings Limited					
Date Submitted	01/11/20	18			
I. Movements in Authorised	Share Ca	pital			
1. Ordinary Shares					
(1) Stock code :1775	Descrip	tion :	BEXCELLE	ENT GP	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	g month_	10,000,000,000	0.01	100,000,000.00	
Increase/(decrease)	-	Nil		Nil	
Balance at close of the mon	th _	10,000,000,000	0.01	100,000,000.00	
(2) Stock code : N/A	Descrip	tion :	N/A	·	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding	g month_				
Increase/(decrease)	-				
Balance at close of the mon	th _				

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
o. Other olasses of orlares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of other classes of shares		Authorised share capital
	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descrip	No. of other classes of	Par value <i>(State</i>	Authorised share capital
Stock code : N/A Descrip	No. of other classes of	Par value <i>(State</i>	Authorised share capital

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise

of options (State currency)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (21/06/2018) Ordinary shares Nil Nil Nil Nil Nil 25,000,000 (Note 1) shares (Note 1) shares (Note 1)

Total A. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

N/A

N/A

No. of new shares of No. of new shares of

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						-
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2.N/A	( / /	,				
				·		
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	1				
3.N/A	( / /	,				
						_
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)						
	( / /	)				
4.N/A	( , ,	,				
						_
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B	(Ordina	ary sharaa)	N/A	
		ाठावा ह		ary shares) ice shares)	N/A N/A	=
			•	ther class)	N/A N/A	=

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)	No of	No of
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
Stock code (if listed)	( / / )					
	<del>_</del>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	,					
	_					
	<u> </u>					
-	<u> </u>					-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	( , , ,					
	<u> </u>					
Oraclas de CCP eta D	<u> </u>			-		-
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordina		N/A	_
				ce shares) other class)	N/A N/A	_
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Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	1	
	†	
shares (Note 1)	N/A	N/A
Silates (Note 1)	IN/A	
0 N/A		
2. N/A	4	
shares (Note 1)	N/A	N/A
3. N/A		
	1	
	1	
	1	
shares (Note 1)	N/A	N/A
Silaies (Note 1)	IN/A	
Total D. (Ordinary shares)	NI/A	
	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the
Type of Issue		month
Class of shares issuable (Note 1)		
1. Rights issue At price : State Issue and allotment date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)	21/2	21/2
	N/A	N/A
Class of shares issuable (Note 1)		
2. Open offer At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable (Note 1)		
3. Placing At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)		
EGM approval date: ( / / ) (dd/mm/yyyy)		
	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares				
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							19/74	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued during the	may be issued
		month	pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	FGM approval date: ( / / )		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	s) N/A	
	(Preference share		_
	(Other clas		<del>-</del> -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to E): (	1)	NIL
	(	2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of sh E):	ares during the month (i.e. Total of A to	<u> </u>	N/A
(These figures should be the same as the releva Capital").)	nt figures under II above ("Movements	in Issued SI	hare

Remarks (if any):
Submitted by: Mr. Choi Shing Wai
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.