

BEXCELLENT GROUP HOLDINGS LIMITED

精英匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1775)

FORM OF PROXY FOR THE ANNUAL GENERAL MEETING (“MEETING”) – 11 December 2018

I/We, ^(Note 1) _____
of _____
being the registered holder(s) of ^(Note 2) _____ shares of HK\$0.01 each in the capital of BExcellent Group Holdings Limited (“Company”), **HEREBY APPOINT** ^(Note 3) **THE CHAIRMAN OF THE MEETING**
or _____
of _____
as my/our proxy/proxies to vote and act for me/us and on my/our behalf at the Meeting (or at any adjournment thereof) to be held at Units 01-03 & 05-06, 12/F, CDW Building, 388 Castle Peak Road, Tsuen Wan, New Territories, Hong Kong on 11 December 2018, Tuesday at 10:30 a.m. for the purposes of considering and, if thought fit, passing the resolutions set out in the Notice convening the Meeting and at such Meeting (or at any adjournment thereof) to vote for me/us and in my/our name(s) in respect of such resolutions as indicated below:

	ORDINARY RESOLUTIONS	FOR ^(Note 4)	AGAINST ^(Note 4)
1.	To receive, consider and adopt the audited financial statements and the reports of the directors (“Directors”) and auditors of the Company and its subsidiaries for the year ended 31 July 2018.		
2.	(A) To declare a special dividend for the year ended 31 July 2018.		
	(B) To declare a final dividend for the year ended 31 July 2018.		
3.	(A) To re-elect Ms. Leung Ho Ki, June as Executive Director.		
	(B) To re-elect Mr. Tam Wai Lung as Executive Director.		
	(C) To re-elect Mr. Chan Tsz Ying, Wister as Executive Director.		
	(D) To re-elect Mr. Li Man Wai as Executive Director.		
4.	To authorise the board of Directors to fix the Directors’ remuneration for the year ending 31 July 2019.		
5.	To re-appoint PricewaterhouseCoopers as auditors of the Company and to authorise the board of Directors to fix their remuneration.		
6.	To approve the general mandate to the Directors to allot and issue additional shares in the Company (“Issue Mandate”).		
7.	To approve the general mandate to the Directors to repurchase shares in the Company (“Repurchase Mandate”).		
8.	To extend the Issue Mandate to the aggregate number of shares repurchased under the Repurchase Mandate.		

Signature ^(Note 5) _____

Date: _____ 2018

Notes:

- Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
- Please insert the number of shares of HK\$0.01 each registered in your name(s). If no number is inserted, this form of proxy will be deemed to relate to all the shares in the Company registered in your name(s).
- If any proxy other than the Chairman is preferred, strike out the words “**THE CHAIRMAN OF THE MEETING** or” and insert the name and address of the proxy desired in the space provided. **ANY ALTERATION MADE TO THIS FORM OF PROXY MUST BE INITIALED BY THE PERSON WHO SIGNS IT.**
- IMPORTANT: IF YOU WISH TO VOTE FOR ANY ONE OF THE RESOLUTIONS, PLEASE INDICATE WITH A TICK IN THE RELEVANT BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST ANY ONE OF THE RESOLUTIONS, PLEASE INDICATE WITH A TICK IN THE RELEVANT BOX MARKED “AGAINST”.** Failure to indicate which way you wish your votes to be cast will entitle your proxy to cast your vote at his discretion. Your proxy will also be entitled to vote at his discretion on any resolution properly put to the Meeting other than those referred to in the Notice convening the Meeting.
- This form of proxy must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be either under its common seal or under the hand of an officer or attorney duly authorised.
- In order to be valid, this form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be lodged at the Company’s Hong Kong share registrar and transfer office, Tricor Investor Services Limited, Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time appointed for holding the Meeting or adjourned Meeting.
- In the case of joint holders, the vote of the senior who tenders a vote whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose, seniority will be determined by the order in which the names stand in the register in respect of the joint holding.
- The proxy need not be a member of the Company but must attend the Meeting in person to represent you. Completion and delivery of the form of proxy will not preclude you from attending and voting at the Meeting if you so wish.
- Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on the Stock Exchange (“**Listing Rules**”), all votes of shareholders at a general meeting must be taken by poll, except where the Chairman, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands, and the results of the poll must be announced in the manner prescribed under Rule 13.39(5) of the Listing Rules.