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BExcellent Group Holdings Limited

精英匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1775)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 11 DECEMBER 2018

Reference is made to the circular (the “Circular”) and notice (the “Notice of AGM”) both dated 9 November 2018 in relation to the Annual General Meeting (the “AGM”) of BExcellent Group Holdings Limited (the “Company”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular respectively.

POLL RESULTS AT AGM

At the AGM of the Company held on 11 December 2018, a poll was demanded by the Chairman for voting on each of the proposed resolutions. The board of directors of the Company (the “Board”) is pleased to announce the poll results of the resolutions proposed at the AGM, as follows:

Ordinary Resolutions		Number of Votes*	
		(approximate % of total shares voted)	
		For	Against
1.	To receive, consider and adopt the audited financial statements and the reports of the directors (“Directors”) and auditors of the Company and its subsidiaries for the year ended 31 July 2018.	381,460,100 (96.53%)	13,716,000 (3.47%)
2.	(A) To declare a special dividend for the year ended 31 July 2018.	381,460,100 (96.53%)	13,716,000 (3.47%)
	(B) To declare a final dividend for the year ended 31 July 2018.	381,460,100 (96.53%)	13,716,000 (3.47%)
3.	(A) To re-elect Ms. Leung Ho Ki, June as Executive Director.	381,460,100 (96.53%)	13,716,000 (3.47%)
	(B) To re-elect Mr. Tam Wai Lung as Executive Director.	381,460,100 (96.53%)	13,716,000 (3.47%)
	(C) To re-elect Mr. Chan Tsz Ying, Wister as Executive Director.	381,456,100 (96.53%)	13,720,000 (3.47%)
	(D) To re-elect Mr. Li Man Wai as Executive Director.	381,456,100 (96.53%)	13,720,000 (3.47%)
4.	To authorise the board of Directors to fix the Directors’ remuneration for the year ending 31 July 2019.	381,456,100 (96.53%)	13,720,000 (3.47%)

Ordinary Resolutions		Number of Votes* (approximate % of total shares voted)	
		For	Against
5.	To re-appoint PricewaterhouseCoopers as auditor of the Company and to authorise the board of Directors to fix their remuneration.	381,460,100 (96.53%)	13,716,000 (3.47%)
6.	To approve the general mandate to the Directors to allot and issue additional shares in the Company (“ Issue Mandate ”).#	381,460,100 (96.53%)	13,716,000 (3.47%)
7.	To approve the general mandate to the Directors to repurchase shares in the Company (“ Repurchase Mandate ”).#	381,460,100 (96.53%)	13,716,000 (3.47%)
8.	To extend the Issue Mandate to the Directors to allot and issue additional shares by addition of an amount not exceeding the number of shares repurchased under the Repurchase Mandate.#	381,456,100 (96.53%)	13,720,000 (3.47%)

As more than 50 % of the votes were cast in favour of each resolution, all the above resolutions were duly passed as ordinary resolutions.

Tricor Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer at the AGM for the purpose of vote-taking.

* All percentages are rounded to 2 decimal places.

The full text of Resolutions 6, 7 and 8 are set out in the Notice of AGM.

Notes:

- (1) Total number of Shares entitling the holders to attend and vote on all the resolutions at the AGM: 500,000,000 Shares.
- (2) Number of Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as required under Rule 13.40 of the Listing Rules: Nil.
- (3) Number of Shares of holders being required under the Listing Rules to abstain from voting at the AGM: Nil.
- (4) No shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the AGM.
- (5) There were no restrictions on any shareholders from casting their votes on the resolutions at the AGM.

By order of the Board
BExcellent Group Holdings Limited
Leung Ho Ki, June
Chairman

Hong Kong, 11 December 2018

As at the date of this announcement, the Executive Directors of the Company are Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister & Mr. Li Man Wai; the Non-Executive Director of the Company is Dr. Shen Xu Hui, the Independent Non-Executive Directors of the Company are Mr. Kwan Chi Hong, Mr. Li Kai Sing and Professor Wong Roderick Sue Cheun.