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BExcellent Group Holdings Limited

精英匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1775)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

The board of directors (“**Board**”) of BExcellent Group Holdings Limited (“**Company**”) hereby announces that the Company has granted the following share options (the “**Options**”) to subscribe for a total of 15,000,000 ordinary shares of HK\$0.01 each in the share capital of the Company (the “**Share(s)**”) to selected grantees (the “**Grantees**”), subject to acceptance of the Grantees and the payment of HK\$1 by each of the Grantees upon acceptance of the Options, under the share option scheme of the Company adopted on 21 June 2018 (“**Share Option Scheme**”). Details of the Options are set out as follows:

Date of grant	:	23 January 2019 (“ Date of Grant ”)
Exercise price of the Options granted	:	HK\$0.493 per Share
Total number of the Options granted	:	15,000,000 (each Option shall entitle the relevant Grantee to subscribe for one Share)
Closing price of the Share on the Date of Grant	:	HK\$0.490 per Share
The average closing price of the Shares for the five business days immediately preceding the Date of Grant:	:	HK\$0.493 per Share
Validity period of the Options	:	The validity period of the Options shall be ten (10) years from the Date of Grant (“ Validity Period ”) and the Options shall lapse at the expiry of the Validity Period or earlier if the service relationship between the Company and the respective Grantee of the Options has terminated prior to the expiry of the Validity Period, subject to the terms and conditions of the Share Option Scheme.

Vesting and exercisable period of : The Options granted to each Grantee shall vest in and be the Options exercisable by such grantee as follows:

30% of the Options shall vest on and be exercisable from the first anniversary of the Date of Grant;

30% of the Options shall vest on and be exercisable from the second anniversary of the Date of Grant; and

40% of the Options shall vest on and be exercisable from the third anniversary of the Date of Grant.

Among the 15,000,000 Options granted, (i) 6,500,000 Options were granted to the following directors of the Company; and (ii) the remaining 8,500,000 Options were granted to the selected employees under the Share Option Scheme.

Name of director	Position in the Company	Number of Options granted
Leung Ho Ki, June	Executive director & chairman	1,000,000
Tam Wai Lung	Executive director & chief executive officer	3,500,000
Li Man Wai	Executive director & Deputy chief executive officer	1,000,000
Chan Tsz Ying Wister	Executive director & Head Principal	1,000,000

The grant of the 6,500,000 Options to the above directors of the Company has been approved by the independent non-executive directors of the Company pursuant to Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees is a director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined under the Listing Rules).

By order of the Board
BExcellent Group Holdings Limited
Leung Ho Ki, June
Chairman and Executive Director

Hong Kong, 23 January 2019

As at the date of this announcement, the Company's executive directors are Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai; the non-executive director is Dr. Shen Xu Hui; and the independent non-executive directors are Mr. Kwan Chi Hong, Mr. Li Kai Sing, and Professor Wong Roderick Sue Cheun.