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BExcellent Group Holdings Limited

精英匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1775)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 SEPTEMBER 2020

The Board is pleased to announce the poll results of the extraordinary general meeting of BExcellent Group Holdings Limited (the “**Company**”) held at Units 01-03 & 05-06, 12/F, CDW Building, 388 Castle Peak Road, Tsuen Wan, New Territories, Hong Kong on 28 September 2020 (Monday).

Reference is made to the circular (the “**Circular**”) and notice of the EGM (the “**EGM Notice**”) both dated 7 September 2020 in relation to the EGM of the Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular respectively.

POLL RESULTS

The Board is pleased to announce the poll results in respect of the resolutions proposed at the EGM, which were voted by way of poll. The full text of the resolutions is contained in the EGM Notice, which shall prevail over the description of the resolutions as set out in this announcement in the event of any inconsistency.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, acted as scrutineer at the EGM for the purpose of vote-taking at the EGM.

Ordinary Resolutions		Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
		For	Against	
1.	The resolution in relation to approving the grant of 20,000,000 Share Options to Dr. Lam as set out in the Circular.	375,008,000 (92.64%)	29,788,000 (7.36%)	404,796,000
2.	The resolution in relation to approving the proposed refreshment of the Scheme Mandate Limit as set out in the Circular.	375,008,000 (92.64%)	29,788,000 (7.36%)	404,796,000

As more than one half of the total number of the votes held by the Shareholders (or their authorized proxies) who attended and voted at the EGM were cast in favour of each of resolutions 1 and 2 above, such resolutions were duly passed by the Shareholders as ordinary resolutions of the Company.

Notes to resolution 1:

- (i) As at the date of the EGM, there were 500,000,000 Shares in issue, and Dr. Lam held 5,760,000 Shares (representing approximately 1.15% of the total number of Shares in issue) and none of Dr. Lam's associates held any Shares. As set out in the Circular, Dr. Lam has had a material interest in the grant of the Share Options. Accordingly, Dr. Lam was required to abstain from voting in respect of resolution 1 under the Listing Rules. The Board confirmed that Dr. Lam had abstained from voting in respect of resolution 1 at the EGM.
- (ii) Total number of Shares entitling the holders to attend and vote on resolution 1 at the EGM: 494,240,000 Shares.
- (iii) Total number of Shares entitling the holders to attend and abstain from voting in favour of resolution 1 at the EGM as set out in Rule 13.40 of the Listing Rules: Nil.
- (iv) Save and except for the parties disclosed under (i) above, none of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on resolution 1 at the EGM.

Notes to resolution 2:

- (i) Total number of Shares entitling the holders to attend and vote on resolution 2 at the EGM: 500,000,000 Shares.
- (ii) There were no restrictions on any Shareholders from casting their votes on resolution 2 at the EGM:
 - (a) Total number of Shares entitling the holders to attend and abstain from voting in favour of resolution 2 at the EGM as set out in Rule 13.40 of the Listing Rules: Nil.
 - (b) Total number of Shares which holders were required under the Listing Rules to abstain from voting on resolution 2 at the EGM: Nil.
- (iii) None of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on resolution 2 at the EGM.

By order of the Board
BExcellent Group Holdings Limited
Leung Ho Ki, June
Chairman

Hong Kong, 28 September 2020

As at the date of this announcement, the Company's executive Directors are Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai; the non-executive Director is Dr. Shen Simon (formerly known as Dr. Shen Xu Hui); and the independent non-executive Directors are Mr. Kwan Chi Hong, Mr. Li Kai Sing, and Professor Wong Roderick Sue Cheun.