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BExcellent Group Holdings Limited

精英匯集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1775)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

This announcement is made by BExcellent Group Holdings Limited (the “**Company**”) pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”).

To keep up with technological developments and to provide flexibility to the Company in relation to the conduct of general meetings and the passing of resolutions of the board of directors, the board of directors of the Company (the “**Board**”) proposes to amend the existing articles of association (the “**Articles of Association**”) of the Company to (i) allow general meetings to be held as an electronic meeting (also referred to as a virtual general meeting) or as a hybrid meeting where shareholders of the Company (the “**Shareholders**”) may participate by electronic means in addition to by attending the meeting physically; and (ii) introduce a more flexible approval threshold in respect of written resolutions of the Board (“**Proposed Amendments**”).

In addition, the Board proposes to amend the Articles of Association to explicitly set out, among other things, related powers of the Board and the chairman of the meeting in relation to the conduct of general meetings, including making arrangements for attendance at the general meetings, ensuring the security and orderly conduct of the general meetings, adjourning general meetings, changing the venue or electronic facilities of meetings, and dealing with unruly behaviour and other disruptions at general meetings.

The Board also proposes certain minor house-keeping amendments to the Articles of Association for the purpose of clarifying existing practices and making consequential amendments in line with the Proposed Amendments.

The Proposed Amendments are subject to the approval of the Shareholders by way of a special resolution at the annual general meeting (“AGM”) of the Company to be held on Tuesday, 1 December 2020. A circular containing, among other things, details of the Proposed Amendments and the notice of the AGM, together with the Company’s annual report for the financial year ended 31 July 2020 and proxy form for the AGM will be despatched to the Shareholders in accordance with the requirements of the Listing Rules in due course.

By order of the Board
BExcellent Group Holdings Limited
Leung Ho Ki, June
Chairman

Hong Kong, 27 October 2020

As at the date of this announcement, the Company’s executive Directors are Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai; and the independent non-executive Directors are Mr. Kwan Chi Hong, Mr. Li Kai Sing, and Professor Wong Roderick Sue Cheun.