

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2021						
To : Hong Kong Exchanges a	and Clea	ring Limited						
Name of Issuer		nt Group Holdin	gs Limited					
Date Submitted	01/02/20)21						
I. Movements in Authorised S	Share Ca	pital						
1. Ordinary Shares								
(1) Stock code : 1775	(1) Stock code : Description : BEXCELLENT GP							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month _	10,000,000,000	0.01	HK\$ 100,000,000.00				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the mont	h _	10,000,000,000	0.01	HK\$ 100,000,000.00				
(2) Stock code : N/A	_Descrip	tion :	N/A					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedin	g month_							
Increase/(decrease)	-							
Balance at close of the mont	h _							

2. Preference Shares				
Stock code : N/A Descrip	Description :		1	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month _				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A Descrip	tion :	N/A		
	No. of other classes of shares	(State	Authorised share capital (State currency)	
Balance at close of preceding month _				
Increase/(decrease)		-		
Balance at close of the month				

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	500,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	500,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Snare Options (under Sna	are Option Sc	memes of the i	issuer)			
Particulars of share option scheme including EGM approval date	N	Movement durir	ng the month	No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto	
(dd/mm/yyyy) and class						as at close of the
of shares issuable	Granted	Exercised	Cancelled	Lapsed		month
1. Pre-IPO Share						
Option Scheme						
(adopted on 21 June 2018)						
with the exercise price of HK\$0.54 per share						
granted on 27 June 2018						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,000,000
(Note 1)						
2. Post-IPO						
Share Option Scheme						
(adopted on 21 June 2018)						
with the exercise price of						
HK\$0.493 per share granted on 23 January						
2019						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,000,000
(Note 1)						
3. Post-IPO						
Share Option Scheme						
(adopted on 21 June 2018)						
with exercise price of						
HK\$0.73 per share granted on 1 April 2019						
	NII	NI:I	NI:I	NII	NI:I	4 400 000
Ordinary shares	Nil	Nil	<u>Nil</u>	Nil	Nil Nil	4,400,000
(Note 1)						

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares Particulars of share issuer issued during of issuer which option scheme the month pursuant may be issued including EGM approval thereto pursuant thereto Movement during the month date as at close of the (dd/mm/yyyy) and class month of shares issuable Granted Exercised Cancelled Lapsed 4. Post-IPO Share Option Scheme (adopted on 21 June 2018) with the exercise price of HK\$0.60 per share conditionally granted on 29 July 2020, which has become unconditional on 16 October 2020. Ordinary shares Nil Nil Nil Nil 20,000,000 Nil (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)	_			
2. N/A						
(/ /)						
Stock code (if listed)			=			
Class of shares issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
-						
(/ /)			-	· -		
Ctook and (if listed)						
Class of shares			=			
issuable (Note 1)			_			
			_			
EGM approval date (if applicable)						
	(/ /)				
4. N/A	•		_			
				·		
(/ /)						
Stock code (if listed) Class of shares			_			
iccuable (Note 1)						
Subscription price			_			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	١				
(dd/111111/yyyy <i>)</i>	(/ /)	_			
		Total	B. (Ordina	ary shares)	N/A	_
			•	ice shares)	N/A	_
			(C	other class)	N/A	_

Convertibles (i.e. Convertible	into Shares of the	<u>he Issuer wh</u>	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u></u>				
2. N/A	<u> </u>					
	<u>—</u>					
-	_					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	_					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
-	_					
	<u> </u>					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
-			
2.	N/A		
-			
-			
-	(/ /)		
-	shares (Note 1)	N/A	N/A
-	, , ,		
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital				
	Turn of laws					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						monun
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
				, , , , , , , , , , , , , , , , , , , ,		N/A	N/A
				Class of shares			
				issuable (Note 1)			
2.	Open offer	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
						N/A	N/A
				Class of shares			
			Ctoto	issuable (Note 1)	١		
3.	Placing	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy)	,		
				EGM approval date: (/ / (dd/mm/yyyy))		
						<u>N/A</u>	N/A
				Class of shares			
				issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))	.	3. 1/4
						<u>N/A</u>	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Ctoto	issuable (Note 1)	(/ /	١		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(,		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(Garriningyyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month				
	Class of shares issuable (Note 1)						
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)						
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A				
	Class of sharesissuable (Note 1)						
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)						
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A				
	Total E. (Ordina						
shares) N/A (Preference shares) N/A (Other class) N/A							
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (1)	NIL				
	(2)	N/A				
Total increase / (decrease) in preference shares of	,		N/A				
Total increase / (decrease) in other classes of sha E): (These figures should be the same as the relevant			N/A				
Capital").)	it ligures under il above (iviovements	iii issued Si	iai C				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	arks (if any):	
Subn	nitted by: Mr. Choi Shing Wai	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.