日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BExcellent Group Holdings Limited
Date Submitted	03/05/2021

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1775</u> Descrip	otion :	BEXCELLE	EXCELLENT GP		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i> HK\$		
Balance at close of preceding month	10,000,000,000	0.01	100,000,000.00		
Increase/(decrease)	Nil	-	Nil		
Balance at close of the month	10,000,000,000	0.01	HK\$ 100,000,000.00		
(2) Stock code : N/A Descrip	otion :	N/A			
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)		
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value <i>(State</i>	Authorised share capital <i>(State currency)</i>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		

2. Preference Shares

Stock code : _	N/A	Descript	ion :	N/A	Α		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close	of precedi	ng month					
Increase/(decreas	se)	_					
Balance at close	of the mor	nth _					

3. Other Classes of Shares

Stock code : _	N/A	_Descript	ion :	N/A	/Α		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	of precedir	ng month					
Increase/(decreas	e)	_		-			
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month (*State* HK\$ 100,000,000.00 *currency*) :

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	500,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	500,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval					No. of new shares of issuer issued during the month pursuant thereto	of issuer which may be issued
date	Ν	Novement durir	ng the month			pursuant thereto as at close of the
(dd/mm/yyyy) and class						month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		montin
1. Pre-IPO Share						
Option Scheme						
(adopted on 21 June 2018)						
with the exercise price of HK\$0.54 per share						
granted on 27 June 2018						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	25,000,000
(Note 1)						
2. Post-IPO						
Share Option Scheme						
(adopted on 21 June 2018)						
with the exercise price of HK\$0.493 per share						
granted on 23 January 2019						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	15,000,000
(Note 1)						
3. Post-IPO						
Share Option Scheme						
(adopted on 21 June 2018)						
with exercise price of						
HK\$0.73 per share						
granted on 1 April 2019						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,400,000

Share Options (under Sha	are Option Sc	hemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date _	Ν	1ovement durir	ng the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class						month
of shares issuable	Granted	Exercised	Cancelled	Lapsed		
4. Post-IPO Share						
Option Scheme						
(adopted on 21 June 2018)						
with the exercise price of						
HK\$0.60 per share conditionally granted on 29						
July 2020, which has						
become unconditional on 16 October 2020.						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	20,000,000
(Note 1)						
		Total	A. (Ordinar	y shares)	N/A	
			(Preferenc	e shares)	N/A	
			(Oth	ner class)	N/A	
Total funds raised during t	he month fro	m exercise of				
options (State currency)				N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo prece	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	,	,					
(/ /) Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		``					
	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
				(c "			
			Total B		ary shares)	N/A	-
					ce shares) her class)	N/A N/A	-
				(U		IN/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
((, ,)		otal C. (Ordina	ary shares)	N/A	
			(Preferen	ce shares)	N/A	_
			(O	ther class)	N/A	-

Options (other than under Share Option Schemes)		ea,
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	N/A	N/A
2. N/A		
]	
	-	
	N/A	N/A
	IN/A	N//\
3. N/A		
	-	
(/ /)	N/A	N/A
shares (Note 1)	IN/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (Type of Issue	In Issued Sna				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (/ /) (dd/mm/yyyy) (/ /) (dd/mm/yyyy)				Class of shares				
1. Rights issue At price : currency date : (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)								
Class of shares	1.	Rights issue	At price :		(/ /)		
2. Open offer At price : State currency Issue and allotment (//) (/) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (///) (dd/mm/yyyy) N/A EGM approval date: (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) N/A 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyy)					(/ /)	N/A	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Bonus issue At price : State currency Class of shares issuable (Note 1) N/A N/A Image: At price : State currency Issue and allotment (/ /) (/ /) N/A N/A Image: At price : State currency Issue and allotment (/ /) (/ /) N/A N/A Image: At price : State currency Issue and allotment (/ /) N/A N/A Image: At price : State currency Issue and allotment (/ /) N/A N/A Image: At price : State currency Issue and allotment (/ /) N/A N/A Image: At price : State currency Issue and allotment (/ /) N/A N/A Image: At price : State currency Issue and allotment (/ /)								
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (d/mm/yyyy)								
Class of shares	2.	Open offer	At price :	Issue and allotment	(/ /)		
3. Placing At price : State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) date : (d/mm/yyyy) Bonus issue EGM approval date: (/ /) (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy)							<u> </u>	<u>_N/A</u>
3. Placing At price : currency idate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								
(dd/mm/yyyy) N/A N/A	3.	Placing	At price :		(/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)					(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)							<u>N/A</u>	<u>N/A</u>
4. Bonus issue								
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>N/A</u> N/A				EGM approval date:	(/ /)		•
							<u>N/A</u>	<u>N/A</u>

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u> </u>	<u> </u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			issuable (Note 1)	ares					
9.	Capital reorganisation		Issue and allotmen date : (dd/mm/yyyy		()	/)		
			EGM approval date (dd/mm/yyyy)	ə:	(/	/)	N/A	N/A
10.		State currency	Class of sha issuable <i>(Note 1)</i>	ares					
	Other (Please specify) At price :		lssue and allotmen date : (dd/mm/yyyy		(/	/)		
			EGM approval date (dd/mm/yyyy)	Э:	(/	/)	N/A	N/A
				otal E Prefe	rend	sl ce sl	dinar nares nares class	5) <u>N/A</u> 5) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL			
(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Capital").)				

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Mr. Choi Shing Wai

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.