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## **BExcellent Group Holdings Limited**

**精英匯集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1775)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of BExcellent Group Holdings Limited (the “**Company**”) dated 18 August 2025 (the “**Announcement**”) in relation to the Subscription of new shares under the General Mandate. Unless the context requires otherwise, capitalized terms in this announcement shall have the same meanings as defined in the Announcement.

#### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that all the Conditions of the Subscription Agreement have been fulfilled and thus completion of the Subscription took place on 5 September 2025, whereby 25,380,000 Subscription Shares were allotted and issued to the Subscriber at the Subscription Price of HK\$0.50 per Subscription Share.

As disclosed in the Announcement and to the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Subscriber is an Independent Third Party. Immediately upon completion of the Subscription, the Subscriber does not hold 5% or more of the total number of issued Shares as enlarged by the allotment and issuance of the Subscription Shares.

## EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The following table illustrates (by reference to the information on shareholdings available to the Company as at the date of this announcement) the shareholding structure of the Company immediately before and after the completion of the Subscription:

Shareholders	Immediately before completion of the Subscription		Immediately after completion of the Subscription	
	Number of Shares	Approximate % of entire issued Shares	Number of Shares	Approximate % of entire issued Shares
Beacon Enterprise Limited ( <i>Note 1</i> )	375,000,000	73.9	375,000,000	70.36
Other Shareholders	132,632,000	26.1	132,632,000	24.88
Subscriber	—	—	25,380,000	4.76
<b>Total</b>	<b><u>507,632,000</u></b>	<b><u>100</u></b>	<b><u>533,012,000</u></b>	<b><u>100</u></b>

*Note:*

1. The Company is held as to 73.9% by Beacon Enterprise Limited. Beacon Enterprise Limited is beneficially owned as to 86%, 4%, 4%, 3% and 3%, respectively, by Ms. Leung Ho Ki, June, Ms. Leung Ho Yan, Irene, Mr. Ng King Hang, Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai. Pursuant to the Deed of Acting in Concert, each of Ms. Leung Ho Ki, June, Ms. Leung Ho Yan, Irene, Mr. Ng King Hang and Mr. Tam Wai Lung (spouse of Ms. Leung Ho Ki, June) (the “Core Shareholders”) has agreed to jointly control their respective direct or indirect interests in the Company and decisions as to the business and operations of the Group shall be in accordance with the unanimous consent of all Core Shareholders. Each of the Core Shareholders shall exercise their respective voting rights in the Company in the same way. Hence, each of the Core Shareholders is deemed to be interested in all the Shares held by the Core Shareholders in aggregate by virtue of the Securities and Futures Ordinance (Cap. 571 of the laws of Hong Kong).

By order of the Board  
**BExcellent Group Holdings Limited**  
精英匯集團控股有限公司  
**Leung Ho Ki, June**  
*Chairman*

Hong Kong, 5 September 2025

*As at the date of this announcement, the Board comprises seven Directors, of which four are executive Directors, namely Ms. Leung Ho Ki, June (Chairman), Mr. Tam Wai Lung (Chief Executive Officer), Mr. Chan Tsz Ying, Wister and Mr. Li Man Wai, and three are independent non-executive Directors, namely Mr. Kwan Chi Hong, Mr. Li Kai Sing and Mr. Tai Kwok Leung, Alexander.*